

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CarePoint Health Systems Inc. d/b/a Just
Health Foundation, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12534 (JKS)

(Jointly Administered)

Ref. Docket Nos. 983, 986, & 988

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 14, 2025, I caused to be served the:
 - a. “Budget Exhibit,” filed on March 14, 2025, a copy of which is annexed hereto as Exhibit A, [Docket No. 983],
 - b. “Witness List of the Debtors for Use at Hearing Scheduled for March 17, 2025 at 12:00 p.m. (ET),” dated March 14, 2025 [Docket No. 986], and
 - c. “Order Authorizing Further Debtor-in-Possession Financing on an Interim Basis,” dated March 14, 2025 [Docket No. 988],

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, and

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint Health-Hoboken University Medical Center (7328); (xvi) IJKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); (xxi) IJKG Opco LLC d/b/a CarePoint Health-Bayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

- ii. delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

EXHIBIT A

Exhibit A

(Budgets)

CarePoint Health, Inc.

DIP Budget

Week/Week Ending:		1	2	3	4	5	6	7	8	8-week
(\$ in thousands)		3/14/25	3/21/25	3/28/25	4/4/25	4/11/25	4/18/25	4/25/25	5/2/25	Total
1	Patient-Related Receipts	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 24,799
2	Grant Receipts	—	—	—	1,143	—	—	—	—	1,143
3	Medical Practice Receipts	—	—	—	—	—	—	—	—	—
4	Total Receipts	\$ 3,100	\$ 3,100	\$ 3,100	\$ 4,243	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 25,942
5	Payroll & Benefits	(2,506)	(2,171)	(2,415)	(2,544)	(2,415)	(2,171)	(2,415)	(2,171)	(18,810)
6	Supplies	(778)	(723)	(778)	(1,342)	(785)	(735)	(785)	(1,356)	(7,283)
7	Facilities	—	—	—	(1,565)	—	—	—	(1,565)	(3,130)
8	Medical Practice	(1,152)	(167)	(1,152)	(167)	(1,152)	(167)	(1,152)	(167)	(5,276)
9	MSO Disbursements	(65)	(335)	(65)	(335)	(65)	(335)	(65)	(335)	(1,603)
10	Other Operating Disbursements	(200)	(300)	(200)	(1,373)	(200)	(300)	(200)	(1,373)	(4,146)
11	Total Operating Disbursements	\$ (4,702)	\$ (3,697)	\$ (4,611)	\$ (7,326)	\$ (4,618)	\$ (3,709)	\$ (4,618)	\$ (6,968)	\$ (40,248)
12	DIP Fees & Interest	—	—	—	—	—	—	—	—	—
13	Debtor's Counsel ¹	(1,080)	(32)	(32)	(32)	(32)	(32)	(32)	(32)	(1,304)
14	Debtor's Financial Advisors ¹	(543)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(683)
15	UCC Counsel ¹	(1,211)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(1,351)
16	UCC Financial Advisors ¹	(600)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(740)
17	Prepetition Secured Lender Counsel ¹	(341)	(25)	(25)	(25)	(25)	(25)	(25)	(25)	(516)
18	Patient Care Ombudsman ¹	(83)	(13)	(13)	(6)	(6)	(6)	(6)	(6)	(141)
19	Claims Agent ¹	(476)	(20)	(20)	(20)	(20)	(20)	(20)	(20)	(616)
20	Other Restructuring Disbursements	—	—	(90)	—	—	—	(500)	—	(590)
21	Total Non-Operating Disbursements	\$ (4,335)	\$ (150)	\$ (240)	\$ (143)	\$ (143)	\$ (143)	\$ (644)	\$ (143)	\$ (5,942)
22	Net Cash Flow	\$ (5,937)	\$ (746)	\$ (1,751)	\$ (3,227)	\$ (1,662)	\$ (752)	\$ (2,162)	\$ (4,011)	\$ (20,248)
23	Beg. Cash	1,658	500	500	500	500	500	500	500	1,658
24	DIP Facility	4,779	746	1,751	3,227	1,662	752	2,162	4,011	19,090
25	Ending Op. Book Cash	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
26	For Illustrative Purposes Only:									
27	Professional Fee Trust Account Roll Forward: ¹									
28	Beginning	2,812	—	150	299	443	586	729	873	2,812
29	(+) Funded	4,315	150	150	143	143	143	143	143	5,332
30	(-) Disbursed to Professionals	(7,127)	—	—	—	—	—	—	(1,016)	(8,144)
31	Ending Balance	\$ —	\$ 150	\$ 299	\$ 443	\$ 586	\$ 729	\$ 873	\$ —	\$ —

¹Includes catch-up funding of Professional Fee Reserves in WE 3/14.

IJKG - Opco LLC (Bayonne Medical Center)

DIP Budget

Week/Week Ending:		1	2	3	4	5	6	7	8	8-week
(\$ in thousands)		3/14/25	3/21/25	3/28/25	4/4/25	4/11/25	4/18/25	4/25/25	5/2/25	Total
1	Patient-Related Receipts	\$ 1,592	\$ 1,622	\$ 1,732	\$ 1,767	\$ 1,828	\$ 1,904	\$ 1,838	\$ 1,848	\$ 14,131
2	Grant Receipts	—	—	—	1,175	—	—	—	—	1,175
3	Total Receipts	\$ 1,592	\$ 1,622	\$ 1,732	\$ 2,943	\$ 1,828	\$ 1,904	\$ 1,838	\$ 1,848	\$ 15,307
4	Payroll & Benefits	(1,452)	(1,010)	(947)	(1,010)	(947)	(1,010)	(947)	(1,010)	(8,332)
5	Supplies	(453)	(418)	(453)	(525)	(376)	(339)	(376)	(525)	(3,463)
6	Facilities	(2,421)	—	—	(807)	—	—	—	(807)	(4,034)
7	Medical Practice	(500)	(84)	(500)	(334)	(500)	(84)	(500)	(500)	(3,001)
8	MSO Disbursements	(33)	(231)	(33)	(231)	(33)	(231)	(33)	(231)	(1,057)
9	Other Operating Disbursements	(230)	(324)	(280)	(913)	(280)	(324)	(280)	(913)	(3,545)
10	Total Operating Disbursements	\$ (5,088)	\$ (2,068)	\$ (2,212)	\$ (3,820)	\$ (2,135)	\$ (1,989)	\$ (2,135)	\$ (3,986)	\$ (23,431)
11	DIP Fees & Interest	(491)	—	(81)	—	—	—	(81)	(20)	(673)
12	Debtor's Counsel ¹	(270)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(326)
13	Debtor's Financial Advisors ¹	(136)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(171)
14	UCC Counsel ¹	(303)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(338)
15	UCC Financial Advisors ¹	(150)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(185)
16	Patient Care Ombudsman ¹	(21)	(3)	(3)	(2)	(2)	(2)	(2)	(2)	(35)
17	Claims Agent ¹	(119)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(154)
18	Other Restructuring Disbursements	—	—	(45)	—	—	—	(250)	—	(295)
19	Total Non-Operating Disbursements	\$ (1,490)	\$ (31)	\$ (157)	\$ (30)	\$ (30)	\$ (30)	\$ (360)	\$ (50)	\$ (2,176)
20	Net Cash Flow	\$ (4,985)	\$ (477)	\$ (636)	\$ (907)	\$ (336)	\$ (114)	\$ (658)	\$ (2,188)	\$ (10,301)
21	Beg. Cash	500	500	500	500	500	500	500	500	500
22	DIP Facility	4,985	477	636	907	336	114	658	2,188	10,301
23	Ending Op. Book Cash	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
For Illustrative Purposes Only:										
27	Professional Fee Trust Account Roll Forward: ¹									
28	Beginning	819	—	31	62	92	122	151	181	819
29	(+) Funded	998	31	31	30	30	30	30	30	1,209
30	(-) Disbursed to Professionals	(1,817)	—	—	—	—	—	—	(210)	(2,027)
31	Ending Balance	\$ —	\$ 31	\$ 62	\$ 92	\$ 122	\$ 151	\$ 181	\$ —	\$ —

EXHIBIT B

Claim Name	Address Information
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19904
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD. SUITE 100 DOVER DE 19904
NEW JERSEY DEPARTMENT OF HUMAN	SERVICES 222 S. WARREN ST TRENTON NJ 08625
STATE OF NEW JERSEY DEPT OF HUMAN	SERVICES PO BOX 700 TRENTON NJ 08625-0700

Total Creditor count: 4

EXHIBIT C

Case No. 24-12534 (JKS)

Electronic Mail Master Service List

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Electronic Mail Master Service List

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Electronic Mail Master Service List

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Electronic Mail Master Service List

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Electronic Mail Responding Parties Service List

Responding Party	Email Address
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